

13 Gennaio
2022

BREAKING NEWS

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algoWatt

Nuova Partnership

Ticker	ALW IM
Price (13/01/2022)	€ 0,41
Target Price	U/R
Rating	U/R
Risk	Medium

NEWS

- Nel comunicato stampa del 13 gennaio 2022, algoWatt, GreenTech Company quotata sul mercato Euronext Milan di Borsa Italiana, ha comunicato di aver siglato una partnership con Gruppo NSA, player specializzato nella intermediazione creditizia e in servizi di consulenza e finanza agevolata per le PMI.
- La collaborazione ha l'obiettivo di promuovere la capacità delle imprese di qualsiasi dimensione di migliorare la propria efficienza energetica, oltre alla sostenibilità dei processi produttivi, orientandosi verso una crescente "Green Sustainability" con il fine di ridurre/compensare le emissioni di CO₂ e in generale raggiungere i criteri ESG nei loro investimenti.
- L'accordo viene annunciato pochi giorni dopo la lettera del Presidente Stefano Neri agli azionisti, che comunicava la consistente riduzione dell'indebitamento finanziario da € 66,0 a circa € 10,0 mln, in seguito al successo dell'Accordo di Risanamento, e una previsione per un ritorno all'utile nell'esercizio in chiusura.
- Altri ottimi segnali di ripresa quindi da parte della Società, che ha registrato nella giornata di ieri un'ottima performance sul mercato azionario e sta tornando sotto i riflettori.
- Marco Genta, Sales Manager Green Enterprise & City di algoWatt, ha dichiarato: *"per algoWatt si tratta di un'intesa di significativa rilevanza strategica, perché ci consentirà di dare un forte impulso alla proposizione commerciale degli strumenti rivolti al mercato enterprise che abbiamo sviluppato in questi anni per l'incremento delle performance energetiche e socio-ambientali. Come GreenTech solutions company, siamo fortemente impegnati a portare alle aziende strumenti per la creazione di valore in termini di efficientamento energetico, riduzione dei consumi e della bolletta, incremento delle performance ambientali e della sostenibilità, contribuendo a migliorare il rendimento delle attività aziendali e a liberare risorse per il business"*.
- Tenendo in considerazione i recenti accordi, in attesa di comprendere meglio l'andamento generale dell'Accordo Finanziario, oltre che i risultati economici del Gruppo per l'esercizio 2021, confermiamo la nostra raccomandazione U/R, il Target Price U/R e il rischio Medium.

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Date	Price	Recommendation	Target Price	Risk	Comment
30/12/2021	0,34	U/R	U/R	Medium	Flash Note
23/12/2021	0,34	U/R	U/R	Medium	Flash Note
14/12/2021	0,36	U/R	U/R	Medium	Flash Note
24/11/2021	0,37	U/R	U/R	Medium	Flash Note
15/11/2021	0,37	U/R	U/R	Medium	Flash Note
19/10/2021	0,38	U/R	U/R	Medium	Flash Note

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Equity Total Return (ETR) for different risk categories			
Rating	Low Risk	Medium Risk	High Risk
BUY	ETR \geq 7.5%	ETR \geq 10%	ETR \geq 15%
HOLD	-5% < ETR < 7.5%	-5% < ETR < 10%	0% < ETR < 15%
SELL	ETR \leq -5%	ETR \leq -5%	ETR \leq 0%
U.R.	Rating e/o target price Under Review		
N.R.	Stock Not Rated		

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Production Date: 13 January 2022 – h.11:00; Publication Date: 13 January 2022 h.12:00