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BREAKING NEWS

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algoWatt

Sottoscrizione contratto di vendita

Ticker	ALW IM
Price (24/11/2021)	€ 0,37
Target Price	U/R
Rating	U/R
Risk	Medium

NEWS

- Nel comunicato stampa del 22 novembre 2021, la Società ha comunicato il closing dell'accordo per la cessione della partecipazione in Purify Srl ad ATP Project & Constructions Srl, già titolare delle restanti quote, per un corrispettivo di € 4,70 mln.
- La cessione, assistita dall'advisor Molino Facchinelli Zerbini & Partners Srl che ha gestito la selezione delle offerte di acquisto, riguarda le quote rappresentanti il 78,33% del capitale sociale di Purify Srl, società titolare di impianti di depurazione e bonifica autorizzata al trattamento di rifiuti industriali e bonifica di acque di falda, localizzati nell'area industriale di Nera Montoro nel comune di Narni (TR).
- Il pagamento è stato corrisposto per cassa dall'acquirente.
- Il closing, finalizzato una settimana dopo la sottoscrizione dell'accordo preliminare di vendita delle serre fotovoltaiche, conferma il regolare avanzamento del piano di dismissione degli impianti non più strategici, da ultimarsi entro la fine dell'anno, nel contesto della "Manovra Finanziaria Correlata" approvata nel luglio 2021. I ricavi verranno utilizzati per migliorare ulteriormente l'esposizione finanziaria della Società e in particolare a copertura dello scaduto tributario.
- Tenendo in considerazione i recenti accordi, in attesa di comprendere meglio l'evoluzione del piano di dismissioni e l'andamento generale dell'Accordo Finanziario, oltre che l'attività del Gruppo nei prossimi mesi, confermiamo la nostra raccomandazione U/R, il Target Price U/R e il rischio Medium.

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Equity Total Return (ETR) for different risk categories			
Rating	Low Risk	Medium Risk	High Risk
BUY	ETR \geq 7.5%	ETR \geq 10%	ETR \geq 15%
HOLD	-5% < ETR < 7.5%	-5% < ETR < 10%	0% < ETR < 15%
SELL	ETR \leq -5%	ETR \leq -5%	ETR \leq 0%
U.R.	Rating e/o target price Under Review		
N.R.	Stock Not Rated		

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