

Press Release

Terni – 15 December 2019



TERNIENERGIA: addendum to the notice pursuant to art. 6.4 of the terms and conditions of the bond Euro 25,000,000.00 Notes due 2027, ISIN code IT0004991573

In addition to the press release issued today pursuant to art. 6.4 of the Terms and Conditions of the bond issue denominated "Euro 25,000,000.00 Notes due 2027", ISIN code IT0004991573, it should be noted that the aforementioned Terms and Conditions regulates the mandatory early repayment in the event of sale of the assets in 2020 and that, therefore, the repayment date is postponed to the first date between the date of sale of the assets and 31 December 2020, without prejudice to the provisions related to the waterfall of payments.

This press release is also available on the Company's website: www.ternienergia.com.

TERNIENERGIA (TER. MI), established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 200 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources. TerniEnergia, also through its subsidiaries (Softeco Sismat, Greenled Industry, GreenAsm, GreenAsm, Purify, Wisave, Ant Energy), pursues the objectives of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions. TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations. TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors. TerniEnergia is listed on the MTA of Borsa Italiana.

For further info:

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