



PRESS RELEASE
Terni, April 7, 2017

TerniEnergia: announcement of changes to voting rights pursuant to art. 85-bis of the Issuers' Regulations

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TerniEnergia announces that on March 31, 2017, a change in the Company's voting took place as an effect of the accrual of the increased voting rights pursuant to art. 127-quinquies of the consolidated finance act – TUF.

This announcement is made pursuant to art. 85-bis of the Issuers' Regulations adopted by CONSOB with decision no. 11971 of 14 May 1999, as well as art. 2.6.2. of the Regulations and art. IA 2.3.4 of the Instructions to the Regulation of the Markets organised and managed by Borsa Italiana S.p.A.

In the specific case, the following is pointed out:

- TerniEnergia S.p.A.'s share capital equals Euro 59,197,230.00 and consists of 47,089,550 shares without nominal value;
- on March 31, 2017, the right to the increase accrued for 4,872,943 shares (two voting rights per share) out of a total of 47,089,550 shares, which brought about a change in total voting rights from 47,089,550 to 51,962,493;
- pursuant to subsection 8 of art. 127-quinquies of the consolidated finance act – TUF, the increase of the voting rights is calculated towards the determination of the quorums for the Shareholders' Meeting to meet and pass decisions.

It is also announced that the 1,377,411 shares are registered in the list of increased voting rights; said increase is currently being vested.

	New situation		Previous situation	
	No. of shares	No. of voting rights	No. of shares	No. of voting rights
Ordinary shares	42,216,607	42,216,607	47,089,550	47,089,550
Ordinary shares with increased voting rights	4,872,943	9,745,886		
Total	47,089,550	51,962,493	47,089,550	47,089,550

This press release is also available on the Company's website: www.ternienergia.com.



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TERNIENERGIA (TER.MI), established in September 2005, and part of Italeaf Group, is the first Italian smart energy company, committed to bring worldwide integrated and sustainable energy solutions. Organized into four business lines (Technical services, Energy management, Energy efficiency and Cleantech), with about 500 employees and a geographic presence in almost the continents, with operational and sales offices, TerniEnergia develops solutions, innovative products and services based on digital and industrial technologies for the energy sector.

TerniEnergia, also through its subsidiaries, shall pursue the objectives of increasing energy production from renewable sources, energy efficiency and emissions reduction, as laid down by European environmental policy, and participates actively in the distributed power generation revolution and energy smart grids.

TerniEnergia is the ideal partner for large utilities, distributors and grid operators, power producers, public authorities, industrial customers and investors who intends to carry out large projects for the production of renewable energy plants and modern systems with high energy efficiency, solutions for the management and maintenance of the infrastructure and the electrical systems. TerniEnergia, through a complete technological and commercial offer, develops and provides technologies, turn-key services and solutions for energy consumers in the public and private sectors. The company is listed on the STAR segment of the Italian Stock Exchange.

For further info:

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