

PRESS RELEASE Terni, May 1, 2018

TERNIENERGIA: Filing of Annual Financial Report at December 31, 2017 of TerniEnergia S.p.A.

It should be noted that the **Annual Financial Report as at 31 December 2017** (including the draft annual financial statements, the consolidated financial statements, the directors' reports on operations, the certifications of the Manager in charge pursuant to Art. 154-bis, paragraph 5, of the Legislative Decree no. 58/98, the reports of the Board of Statutory Auditors), together with the reports of the independent auditors, as well as the report on corporate governance and ownership structure, have been deposited, pursuant to and in accordance with the terms of law, at the registered office, Borsa Italiana S.p.A., Consob, as well as on the storage mechanism www.1Info.it.

It should also be noted that the Remuneration Report prepared in accordance with art. 123-ter of the Legislative Decree. 58/1998 has been filed. These documents are also available on the Company's website www.ternienergia.com (Investor Relations section).

This press release is also available on the Company's website: www.ternienergia.com.

TERNIENERGIA (TER. MI), established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 400 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources.

TerniEnergia, also through its subsidiaries (Softeco Sismat, Greenled Industry, GreenAsm, Purify, Wisave, Ant Energy), pursues the objectives of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions. TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations.

TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors. TerniEnergia is listed on the STAR segment of Borsa Italiana.

For further info:

Investor Relations TerniEnergia SpA Filippo Calisti (CFO) Tel. +39 0744 7581 calisti@ternienergia.com Press Office
TerniEnergia SpA
Federico Zacaglioni
Tel. +39 0744 7581
Mobile +39 340 5822368
zacaglioni@ternienergia.com