

## PRESS RELEASE Terni, June 27, 2018

## TERNIENERGIA: Gil Capital Ltd renounces the acquisition of the EPC and O&M photovoltaic business units

With regard to the press release issued on May 25, 2018, relating to the signing of a non-binding "memorandum of understanding" finalized to the sale of the business branch "On site Engineering and Operations" (EPC and photovoltaic O&M) from TerniEnergia to GIL Capital Ltd, TerniEnergia informs that the transaction will not be completed due to the failure to meet some of the requirements, with particular reference to those of a technical-legal nature, typical of this type of transactions.

This press release is also available on the Company's website: www.ternienergia.com.

**TERNIENERGIA (TER. MI)**, established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 400 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources.

TerniEnergia, also through its subsidiaries (Softeco Sismat, Selesoft Consulting, Greenled Industry, GreenAsm, GreenAsm, Purify, Wisave, Ant Energy), pursues the objectives of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions.

TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations.

TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors.

TerniEnergia is listed on the MTA of Borsa Italiana.

For further info:

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