

## Press Release

Terni – 15 December 2019



### **TERNIENERGIA: notice pursuant to art. 6.4 of the terms and conditions of the bond Euro 25,000,000.00 Notes due 2027, ISIN code IT0004991573**

**TerniEnergia**, a smart company listed on the Italian Stock Exchange's electronic share market (MTA) and part of the **Italeaf** Group, announces - pursuant to art. 6.4 of the Terms and Conditions of the bond issue denominated "Euro 25,000,000.00 Notes due 2027", ISIN code IT0004991573 - that the asset divestment process envisaged in the Recovery and Relaunch Plan (the "Plan") has been partially implemented and is being finalised. As a result of the above, on the basis of the commitments undertaken under the Plan and the Financial Agreement signed with the creditor banks, the Company will not make the reimbursements envisaged for 31 December 2019 to the Bondholders and the banking community. Therefore, in accordance with the provisions of the Plan, the Financial Agreement and Article 6.2 of the aforesaid Terms and Conditions, the date of these repayments is automatically postponed to 31 December 2020.

*This press release is also available on the Company's website: [www.ternienergia.com](http://www.ternienergia.com).*

**TERNIENERGIA (TER. MI)**, established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 200 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources. TerniEnergia, also through its subsidiaries (Softeco Sismat, Greenled Industry, GreenAsm, GreenAsm, Purify, Wisave, Ant Energy), pursues the objectives of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions. TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations. TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors. TerniEnergia is listed on the MTA of Borsa Italiana.

#### **For further info:**

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