

## **TERNIENERGIA: publication of the notice of call of the Noteholders' Meeting and of the Report illustrating the items on the agenda**

**TerniEnergia**, a smart company listed on the Italian Stock Exchange's electronic share market (MTA) and part of the **Italeaf** Group, **TerniEnergia**, smart company listed on MTA of Borsa Italiana and part of the Italeaf Group, announces that the notice of call of the Noteholders' Meeting of the non-convertible bond denominated "Euro 25,000,000.00 notes two 2019" ISIN: IT0004991573 issued by TerniEnergia, convened for July 30, 2019 at 11 am, at the operational headquarter in Milan, Corso Magenta 85, in first call and for July 30, 2019 same time and place in second call, was published today on the Company's website [www.ternienergia.com](http://www.ternienergia.com), on the authorized storage mechanism **1Info** at URL: [www.1info.it](http://www.1info.it), on the website of Borsa Italiana and on the Italian national daily newspaper "Libero".

Moreover, has been made available to the public, through publication on the Company's website [www.ternienergia.com](http://www.ternienergia.com), on the authorized storage mechanism **1Info** at the URL: [www.1info.it](http://www.1info.it), as well as through deposit at the registered office and at Borsa Italiana S.p.A., the following documentation:

- i. explanatory report for the general meeting of bondholders, together with the draft regulations for the bond issue;
- ii. excerpt from the notice of call of the Shareholders' Meeting; and
- iii. (iv) the proxy form.

Any further documentation relating to the Bondholders' Meeting in question will be made available to the public in the manner and terms required by law.

*This press release is also available on the Company's website: [www.ternienergia.com](http://www.ternienergia.com).*

**TERNIENERGIA (TER. MI)**, established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 300 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources. TerniEnergia, also through its subsidiaries (Softeco Sismat, Greenled Industry, GreenAsm, GreenAsm, Purify, Wisave, Ant Energy), pursues the objective+es of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions. TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations. TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors. TerniEnergia is listed on the MTA of Borsa Italiana.

# Press Release

Terni – 28 June 2019

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