

TERNIENERGIA: Registered in the commercial register of the deed of merger by incorporation of Softeco Sismat Srl into TerniEnergia SpA

- **Update of the corporate events calendar: management presentation webinar 4 March 2020 at 6.00 p.m.**

TerniEnergia, a smart company listed on the Italian Stock Exchange's electronic share market (MTA) and part of the **Italeaf** Group, TerniEnergia, smart company listed on the Italian Stock Exchange (MTA) of Borsa Italiana and part of Italeaf Group - following the press releases issued on October 30, 2019, December 3, 2019 and February 20, 2020 - informs that today the Deed of merger by incorporation of Softeco Sismat Srl into TerniEnergia Spa, signed on February 20, 2020, has been registered with the Commercial Registers of Terni and Genoa.

According to the merger deed, the merger will become effective from the first day of the month following the date of the last entry of the deed in the competent Commercial Register, therefore on March 1, 2020 (the "Effective Date of the Merger"), but Softeco's activities will be charged to TerniEnergia's financial statements with effect from January 1, 2020. From the same day will also take effect the fiscal effects of the Merger.

It should also be noted that in line with the measures adopted by the Government and other authorities to contain the risk of coronavirus contagion, the event for the presentation of the merger between TerniEnergia and Softeco scheduled at the Museum of Science and Technology "Leonardo da Vinci" in Milan for the next March 3, 2020 at 11.00 a.m. has been cancelled. The Company will however organize a WEBINAR on Wednesday, March 4th at 6.00 p.m. on the platform <http://www.investors-mag.it>.

Participants: Stefano Neri (Chairman and CEO), Laura Bizzarri (Managing Director), Massimo Mannori (General Manager), Stefano Bianchi (R&I Manager).

For registration: <https://attendee.gotowebinar.com/register/1993725048594916365>

This press release is also available on the Company's website: www.ternienergia.com.

TERNIENERGIA (TER. MI), established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 200 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources.

TerniEnergia, also through its subsidiaries (Softeco Sismat, Greenled Industry, GreenAsm, GreenAsm, Purify, Wisave, Ant Energy), pursues the objectives of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions.

TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations.

TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors. TerniEnergia is listed on the MTA of Borsa Italiana.

Press Release

Terni – 28 February 2020



For further info:

Investor Relations
TerniEnergia SpA
Filippo Calisti (CFO)
Tel. +39 0744 7581
calisti@ternienergia.com

Press Office
TerniEnergia SpA
Federico Zacaglioni
Tel. +39 0744 7581
Mobile +39 340 5822368
zacaglioni@ternienergia.com